# SafeNet/i

# FOR IBM i

# INSTALLATION AND UPGRADE GUIDE

Version 11



© 2024 MP Associates of Westchester, Inc.

# How to contact us

Direct all inquiries to:

Kisco Systems LLC 54 Danbury Rd Suite 439 Ridgefield, CT 06877

Phone: (518) 897-5002 Email: support@kisco.com

| SafeNet/i Website:         | www.safeneti.com                                 |
|----------------------------|--|
| SafeNet/i Support Website: | https://www.kisco.com/safenet/support/index.html |
| Kisco Website:             | https://www.kisco.com/                           |

# TABLE OF CONTENTS

| Chapter 1 - | INSTALLING SAFENET/i – NEW INSTALLATION ONLY | 1.1 |
|-------------|--|-----|
| Chapter 2 - | UPGRADING TO A NEW RELEASE OF SAFENET/i      | 2.1 |
| Chapter 3 - | INSTALLING PTFs                              | 3.1 |

# SafeNet/i Installation and Upgrade Guide

# Chapter 1 - INSTALLING SAFENET/i – NEW INSTALLATION ONLY

#### What SafeNet/i will change on your system

The following will occur automatically during the **SafeNet/i** installation process when using the LODRUN command. No verification or pre-processing screens are displayed during the installation.

- 1. Library PCSECLIB, which contains the **SafeNet/i** licensed programs, and library PCSECDTA, which contains data, are created.
- 2. The network attribute DDMACC is changed from \*OBJAUT to SAFENET/PCSECLIB. This controls the *DDM Server* function exit point.
- 3. The network attribute PCSACC is changed from \*OBJAUT to \*REGFAC. This controls the *Original PC Support* client transfer requests.
- 4. Exit point program SAFENETxx in PCSECLIB is registered to all supported i OS servers. Use the IBM i WRKREGINF command if you require further information.
- 5. Two user profiles are assigned super-administrator rights to **SafeNet/i** by default: profiles SAFENET and QSECOFR.

You may choose to remove SAFENET as a Super Admin, but you cannot remove QSECOFR as a Super Admin.

See 'SafeNet Administrator' in Chapter 3 of the <u>SafeNet/i Implementation Guide</u> for more information.

## Help

All screens, menus and commands within **SafeNet/i** provide extensive **HELP** panels. This **HELP** is available by using the **F1** key or **HELP** key, whichever is applicable to your keyboard.

## SafeNet/i Commands

To use **SafeNet/i** commands instead of the menu structure, make sure you add PCSECLIB to your library list. Use the command:

# ADDLIBLE PCSECLIB

You will find a complete list of all the **SafeNet/i** commands in Chapter 9, 'Special SafeNet/i Considerations' in the <u>SafeNet/i Reference Guide</u>.

## First Time Installation

Follow these steps to install **SafeNet/i** on your system for the very FIRST TIME.

*Important:* If you are upgrading to Version 11 from a previous version of SafeNet/i, see the Version 11 Upgrade Process in Chapter 2 of this guide.

# SafeNet/i Installation – first time install

## **READ THIS BEFORE YOU PERFORM ANY INSTALLATION STEPS**

If the length of time since you did an IPL on your IBM i is over 30 days, we strongly recommend you schedule an IPL **BEFORE** you begin the SafeNet/i installation.

This will ensure that your IPL procedure is current and all system processes restart correctly after the IPL.

# SafeNet install and initial setup

1. Download the software and follow the 'Instructions for a New Installation where SafeNet/i has never been installed':

https://www.kisco.com/safenet/sndload11.html

When the installation is complete, the main SafeNet/i menu will be displayed

| SN1 SafeNet/i Versi                           | ion 11                   | 4/29/24     |
|---|--------------------------|-------------|
| MPADEV Main Menu                              |                          | 15:11:19    |
| Network Resource S                            | Security                 |             |
| Select one of the following:                  | Level Required           | Fast Path   |
| 1. Server Security Settings                   | All                      | WRKSRV      |
| 2. Special SafeNet Settings                   |                          | CHGSPCSET   |
| 3. Alert Notification Settings                |                          | CHGNOTIFY   |
| 4. Additional FTP Settings                    |                          | CHGFTPSET   |
| 5. Work With Server IP Controls               | 3 or 4                   | WRKSRVIP    |
| 6. Telnet IP Controls and Auto Signon         | 3 or 4                   | WRKTCPIPA   |
|   |                          |             |
| 22. Special Jobs Menu (SN2)                   | 26. Journaling Menu (S   | N6)         |
| 23. Setup Reports Menu (SN3)                  | 27. User Settings Menu   | (SN7)       |
| 24. Analysis Reporting Menu (SN4)             | 28. Alt User Settings    | Menu (SN8)  |
| 25. Two-Factor Authentication Menu (SN2FA)    | 70. Expert User Menu (   | SNX)        |
|   | 80. Install Menu 90.     | Signoff     |
|   |                          |             |
| (c) Copyright 1997-2024 MP Associates of West | tchester, Inc. All Right | s Reserved. |
|   |                          |             |
| ===>  |                          |             |

2. Make sure you modify your system startup program

Modify your system startup program to add STRTRP at the beginning of the program before other subsystems are started.

Add these commands to your system startup program:

#### PCSECLIB/STRTRP MONMSG CPF0000

3. Register SafeNet/i Administrators

Before you IPL your system, you should register your SafeNet/i Administrators in the software.

#### Use command PCSECLIB/WRKSNADM

Or use the SafeNet/i menus

Navigate to the <u>SafeNet/i Main Menu</u> by typing on the command line:

#### GO PCSECLIB/SN1

#### Select Option 27 – User Settings Menu

#### Select Option 9 – SafeNet/i Administrators

| SN7 SafeNet/i Version 11                      |                | 4/17/24     |
|---|----------------|-------------|
| MPADEV User Settings Menu                     |                | 14:27:36    |
|   | _              |             |
| Select one of the following:                  | Level Required | Fast Path   |
| 1. Work with User to Server Security          | 3 or 4         | WRKUSRSRV   |
| 2. Work with User to Object Level Security    | 4              | WRKUSROBJ   |
| 3. Work with User to SQL Statement Security   | 4              | WRKUSRSQL   |
| 4. Work with User to FTP Statement Security   | 4              | WRKUSRFTP   |
| 5. Work with User to CL Command Security      | 4              | WRKUSRCMD   |
| 6. Work with User to Long Path Names          | 4              | WRKUSRPTH   |
| 7. Work with User to IP Addresses             |                | WRKUSRIP    |
| 8. Work with Swap Profiles                    |                | WRKSWPPR    |
| 9. SafeNet Administrators 10. SafeNet Super-L | Jsers WRKSNADM | , WRKSNSUSR |
| 11. Copy A User Setup 12. Remove a User S     | Setup CPYSNUS  | R, RMVSNUSR |
| 13. Remove Unknown Users from SafeNet         |                | RMVSNUSR1   |

Add any new Administrators as needed

4. Perform an IPL

Post-IPL

• To confirm that your system startup program has been modified properly, check to ensure that the *SAFELOGING* subsystem and *SAFELOGING* job are running after the IPL.

| Type | options, press  | Enter.   |         |        |            |                   |
|------|-----------------|----------|---------|--------|------------|-------------------|
| 2=   | Change 3=Hold   | 4=End    | 5=Work  | with   | 6=Release  | 7=Display message |
| 8=   | Work with spool | ed files | 13=Disc | onnect |            |                   |
|      |                 | Current  |         |        |            |                   |
| Opt  | Subsystem/Job   | User     | Type    | CPU %  | Function   | Status            |
|      | SAFELOGING      | QSYS     | SBS     | . 0    |            | DEQW              |
|      | SAFELOGING      | SAFENET  | BCH     | . 0    | PGM-WRITET | CL DEQW           |
|      |                 |          |         |        |            |                   |

Use command WRKACTJOB SBS(SAFELOGING) to verify

• Verify all the SafeNet/i server functions are set to Logging Level = None

Sign on as SAFENET or QSECOFR, or another SafeNet/i Super Admin profile

Navigate to the <u>SafeNet/i Main Menu</u> (GO PCSECLIB/SN1)

| SN1                                     | SafeNet/i Versi      | ion 11             | 4/17/24          |
|---|----------------------|--------------------|------------------|
| MPADEV                                  | Main Menu            |                    | 13:11:38         |
|   | Network Resource S   | Security           |                  |
| Select one of the following             | ng:                  | Level Requ         | ired Fast Path   |
| 1. Server Security Sett:                | ings                 | All                | WRKSRV           |
| <ol><li>Special SafeNet Sett:</li></ol> | ings                 |                    | CHGSPCSET        |
| 3. Alert Notification Se                | ettings              |                    | CHGNOTIFY        |
| <ol><li>Additional FTP Settin</li></ol> | ngs                  |                    | CHGFTPSET        |
| 5. Work With Server IP (                | Controls             | 3 or 4             | WRKSRVIP         |
| 6. Telnet IP Controls ar                | nd Auto Signon       | 3 or 4             | WRKTCPIPA        |
|   |                      |                    |                  |
| 22. Special Jobs Menu (SM               | 12)                  | 26. Journaling Me  | nu (SN6)         |
| 23. Setup Reports Menu (S               | SN3)                 | 27. User Settings  | Menu (SN7)       |
| 24. Analysis Reporting Me               | enu (SN4)            | 28. Alt User Sett  | ings Menu (SN8)  |
| 25. Two-Factor Authentica               | ation Menu (SN2FA)   | 70. Expert User M  | enu (SNX)        |
|   |                      | 80. Install Menu   | 90. Signoff      |
|   |                      |                    |                  |
| (c) Copyright 1997-2024 MF              | P Associates of West | tchester, Inc. All | Rights Reserved. |
|   |                      |                    |                  |

Select **Option 1 - Server Security Settings** to view the servers

Or use command PCSECLIB/WRKSRV

Make sure the Log column for all the server functions is set to N

| WR       | KRE22    | 2R       |          |          |       | SafeNet/:     | i v12     |             |         | 4/17/24      |
|----------|----------|----------|----------|----------|-------|---------------|-----------|-------------|---------|--------------|
| MP       | ADEV     |          |          |          |       | Maintain Serv | ver Secur | rity        |         | 13:15:46     |
|          | Secur    | rity     | Leve     | els:     | -     |               |           |             |         |              |
| 1=U      | nlimi    | ited     | Acce     | ess 2=N  | lo Ad | cess 3=Limi   | ted by Us | ser 4=Limit | ed by U | ser & Object |
|          |          |          |          |          |       |               |           |             |         |              |
|          | Loggi    | ing l    | Leve     | ls:      |       |               |           | TOD=Time of | Day Co  | ntrols       |
| A=A      | 11 M     | V=Nor    | ne F     | R=Reject | s Or  | ily           |           | IPA=IP Addr | ess Con | trols        |
|          |          |          |          |          |       |               |           | Y=Yes       | N=No    |              |
|          | -Curr    | rent     |          | Future   | Max   | c Sei         | rver      |             |         |              |
| Sec.     | Log      | TOD      | IPA      | Lvl      | Lv    | Desci         | ription   |             |         |              |
| 1        | <u>N</u> | <u>N</u> | <u>N</u> | 4        | 4     | Distributed [ | )ata Mana | agement     |         | *DDM         |
| 1        | Ν        | N        | Ν        | 3        | 4     | DRDA DB2 Data | abase Acc | cess Rqst   |         | *DRDA        |
| 1        | <u>N</u> | <u>N</u> | <u>N</u> | 4        | 4     | Original Data | a Queue S | Server      |         | *DQSRV       |
| 1        | <u>N</u> | <u>N</u> |          | <u>1</u> | З     | Original Lice | ense Mgmi | t Server    |         | *LMSRV       |
| <u>1</u> | <u>N</u> | <u>N</u> |          | <u>1</u> | З     | Original Mess | sage Serv | /er         |         | *MSGFCL      |
| 1        | <u>N</u> | <u>N</u> | <u>N</u> | 3        | З     | Network Prin  | t Server  | - entry     |         | QNPSERVR     |
| 1        | N        | <u>N</u> |          | <u>1</u> | 4     | Network Prin  | t Server  | - spool fil | e       | QNPSERVR     |
| <u>1</u> | <u>N</u> | <u>N</u> | N        | 3        | 4     | File Server   |           |             |         | *FILESRV     |
| 1        | <u>N</u> | <u>N</u> | <u>N</u> | <u>1</u> | 4     | Original Remo | ote SQL S | Server      |         | *RQSRV       |
| 1        | <u>N</u> | <u>N</u> | N        | 3        | 4     | Exit point fo | or APIs 1 | that accept | socket  | c*TCPACCEPT  |
|          |          |          |          |          |       |               |           |             |         | More         |

Page down to inspect all the servers.

Congratulations! You are now ready to activate transaction logging in SafeNet/i.

Follow the instructions in the next section to activate transaction logging.

## When you are ready to begin logging transactions

1. Change the SafeNet Master Logging Level Switch

Use Option 2 - Special SafeNet Settings from the SafeNet Main Menu

Change the first parameter *Record All Transactions* to \*FILE

#### Or

## Use command PCSECLIB/CHGSPCSET LOGALL(\*FILE)

| Change SafeNet S                | pecial Setting | (CHGSPCSET)               |
|---------------------------------|----------------|---------------------------|
|                                 |                |                           |
| lype choices, press Enter.      |                |                           |
| Record All Transactions to      | * ETI E        |                           |
| Journal SafeNat Sag Changes?    | <u>*VES</u>    | VES VIO                   |
| Den Odwin skenner O Denfiles?   | <u>*1E3</u>    | WNO WYEC                  |
| Reg-Humin changes Q Profiles?   | *123           | ANU, ATES                 |
| Restrict Reg-Admin WRKUSRxxx? . | <u>*YES</u>    | *YES, *NO                 |
| Swap User Profiles              | *OPT           | *NO, *OPT, *RQD           |
| Use TCP/IP Address Controls?    | *N0            | *NO, *YES                 |
| Log Super User Transactions?    | *YES           | *NO, *YES                 |
| Retrieve SuperUser Every Time?  | *YES           | *DO NOT CHANGE*           |
| Allow Incoming DDM Commands?    | *YES           | *YES, *NO                 |
| Ctl DDM access by System Name?  | *NO            | *NO, *YES                 |
| Perform Generic Object Search?  | *YES           | *YES, *NO                 |
| Object Search Sequence          | *STD           | *STD, *ALT1, *ALT2, *ALT3 |
| Object Search Stop Point        | *ONMATCH       | *ONMATCH, *ONACCEPT       |
| Specific USRLIBL Entry Needed?  | *NO            | *NO, *YES                 |
| Allow READ of IBM Folders?      | *YES           | *YES, *NO                 |
| Allow UPDATE of IBM Folders?    | *NO            | *YES, *NO                 |
|                                 |                | More                      |

2. Enable the logging level at each server in SafeNet/i

We recommend that you activate logging on each server individually to see what impact logging for each specific point might have on your system.

From the <u>SafeNet Main Menu</u> use **Option 1 - Server Security Settings** to work with the servers

Or use command **PCSECLIB/WRKSRV** 

Activate logging for each individual server

Change the N under the "Log" column to A

Logging will be activated immediately for the server function selected

| WRKRE2            | 2R         |               |        | SafeNet/i       | v12        |            | 4/17/24          |
|-------------------|------------|---------------|--------|-----------------|------------|------------|------------------|
| MPADEV            |            |               |        | Maintain Server | Security   |            | 13:34:50         |
| Secu              | rity L     | evels:        |        |                 |            |            |                  |
| 1=Unlim           | ited A     | ccess 2       | =No A  | ccess 3=Limited | l by User  | 4=Limited  | by User & Object |
|                   |            |               |        |                 |            |            |                  |
| Logg              | ing Le     | vels:         |        |                 | TOD        | =Time of D | ay Controls      |
| A=All             | N=None     | R=Reje        | cts Or | nly             | IPA        | =IP Addres | s Controls       |
|                   |            |               |        |                 |            | Y=Yes N    | =No              |
| Cur               | rent       | - Futur       | e Max  | k Serve         | e <b>r</b> |            |                  |
| Sec. Log          | TOD I      | PA <u>Lvl</u> | Lv     | l Descrip       | tion       |            |                  |
| <u>1</u> <u>A</u> | <u>N</u> . | <u>N</u> 4    | 4      | Distributed Dat | a Managem  | ent        | *DDM             |
| <u>3</u> A        | N          | N 3           | 4      | DRDA DB2 Databa | se Access  | Rqst       | *DRDA            |
| <u>1</u> A        | N          | N 4           | 4      | Original Data C | ueue Serv  | er         | *DQSRV           |
| <u>1</u> A        | N          | 1             | 3      | Original Licens | e Mgmt Se  | rver       | *LMSRV           |
| <u>1</u> A        | N          | 1             | 3      | Original Messag | je Server  |            | *MSGFCL          |
| 1 A               | N          | N 3           | 3      | Network Print S | erver – e  | ntry       | QNPSERVR         |
| 1 A               | N          | 1             | 4      | Network Print S | erver – s  | pool file  | QNPSERVR         |
| 1 A               | N          | N 3           | 4      | File Server     |            |            | *FILESRV         |
| 1 A               | N          | N 1           | 4      | Original Remote | SQL Serv   | er         | *RQSRV           |
| 1 A               | Ν          | N 3           | 4      | Exit point for  | APIs that  | accept so  | cket c*TCPACCEPT |
|                   |            |               |        |                 |            |            | More             |

Continue setting the logging to 'A' (ALL) one server function at a time.

As you do each server, you can check the record count and data in file TRAPOD.

You can also watch the performance of the SAFELOGING job if needed.

Once you set each server to logging, you can filter transaction logging as needed to reduce or omit certain transactions from the log file

See detailed instructions on configuring SafeNet/i for your environment in the <u>SafeNet/i</u> <u>Implementation Guide</u> and <u>SafeNet/i Reference Guide</u>.

# Reducing IPLs needed at install time

The **SafeNet/i** user guide recommends an IPL prior to activating the product. There is also an IPL that will be required when PTFs are applied from IBM. Since some installations run on a 24-hour basis, adding two IPLs can be a problem. To help, you can use the following procedure to combine these two IPLs into a single IPL.

- Load **SafeNet/i**, but do not change any initial settings.
- Load your IBM PTFs if necessary
- Do the single IPL

# Chapter 2 - UPGRADING TO A NEW RELEASE OF SAFENET/i

*Important:* If you are planning to upgrade to **SafeNet/i** Version 11, and you currently have Version 8 or below installed – **STOP HERE**. Please contact Kisco Information Systems at <u>Support@Kisco.com</u> for specific instructions and assistance.

There are two methods available to upgrade **SafeNet/i**:

Method A – Traditional Direct Installation

Method B – Automatic Unattended Upgrade Installation

Either method will result in a successful upgrade installation.

**Method A** is used for those situations where you can easily schedule some downtime for your system and you prefer to do a direct installation with operator supervision during the entire process.

**Method B** can be used as an alternate when scheduling downtime is a problem. Method B is a two-step process where the actual installation is done during an IPL of your system.

*Important Note*: You cannot use *Method B* when upgrading more than one release level.

## Please follow this link to obtain current upgrade instructions:

http://www.kisco.com/safenet/sndloadv11u.htm

# Chapter 3 - INSTALLING PTFs

## Remote PTF Update Service

**SafeNet/i** supports distribution of program updates remotely via the Internet. When programs in **SafeNet/i** are updated or program fixes are required, Kisco Information Systems can send the updates directly to you via the Internet or as an e-mail with an attached file. This file, when loaded into a folder on your system, can be used to post program updates and changes to your copy of **SafeNet/i**.

Some PTFs come with additional instructions included in the email Special instructions might include things like timing for the PTF installation, shutting down specific servers while the PTF install is running, along with other items to be aware of during the PTF process. Please make sure you review these additional instructions before you begin.

When you receive a PTF package from Kisco, you will be given an eight character PTF package name. To load and apply the PTF to your system, follow these steps:

1. Create a folder on your system named KISCO. You can do this with the following command:

## **CRTFLR FLR(KISCO)**

*Note:* If you have received other PTFs from Kisco in the past, this folder may already exist on your system. There is no need to re-create it again at this point.

2. From a PC that is attached to your IBM i, move the PTF package file that you received from Kisco into this folder.

#### From a Windows client

You can simply use a copy function to accomplish this. A command similar to the following would work:

## copy c:\{PTF name} i:\qdls\kisco

where {PTF name} is the PTF package name assigned to the file.

## To use System i Navigator:

- Double click 'File Systems'
- Double click on 'File Shares'
- Double click on the 'QDLS' folder
- Double click to open the 'KISCO' folder
- Click on the PTF and drag it to the Kisco folder

After the PTF file has been copied to the KISCO folder:

- 1. Sign on to any terminal or terminal session as QSECOFR.
- 2. Type the following command:

# GO PCSECLIB/INSTALL

3. When the menu is displayed, **select Option 6 – Process Kisco PTF Package**. This will prompt the KISPTF command on your terminal session.

When prompted by the command, enter the *eight character name* of the PTF package file.

Press ENTER. The PTFs will be loaded and applied to your copy of SafeNet/i.

During the PTF installation process, a printout of the PTF cover letter documentation will be created.

There may also be an additional printout containing documentation updates for **SafeNet/i** changes. Kisco recommends that you read these documents before starting to use **SafeNet/i** again.

All Kisco PTFs are loaded so that the prior version of any program object is saved. This will allow for the effects of a PTF to be reversed at a later time should a defect be identified in the PTF. This can only be done via direct instruction from a Kisco support representative.

# Please follow this link to obtain current PTF installation instructions:

http://www.kisco.com/safenet/support/snptfpst.htm